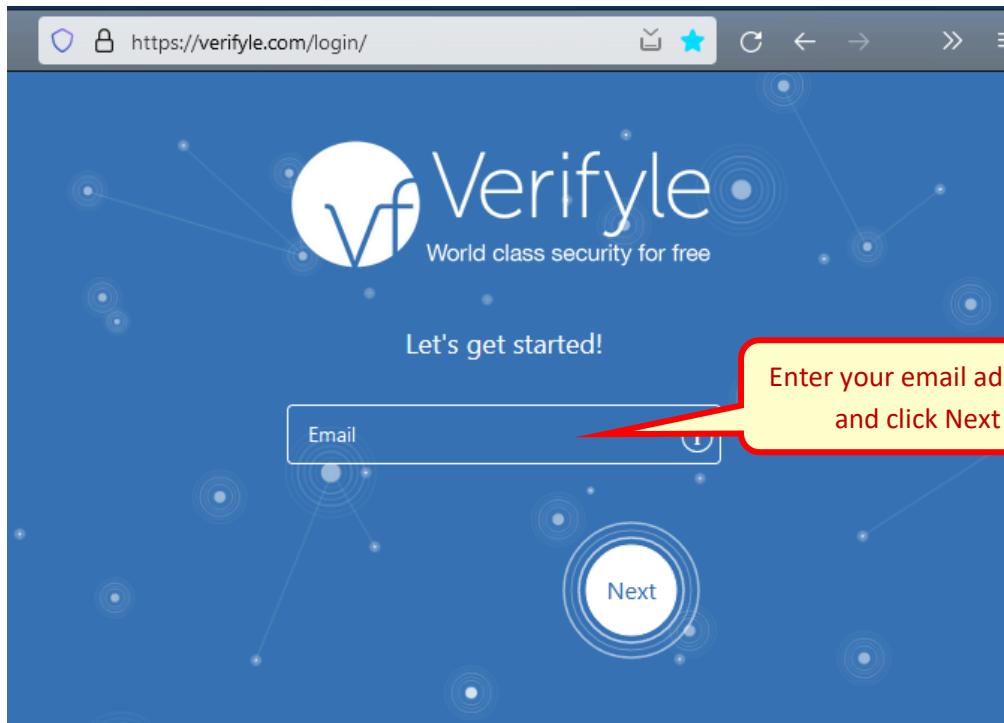
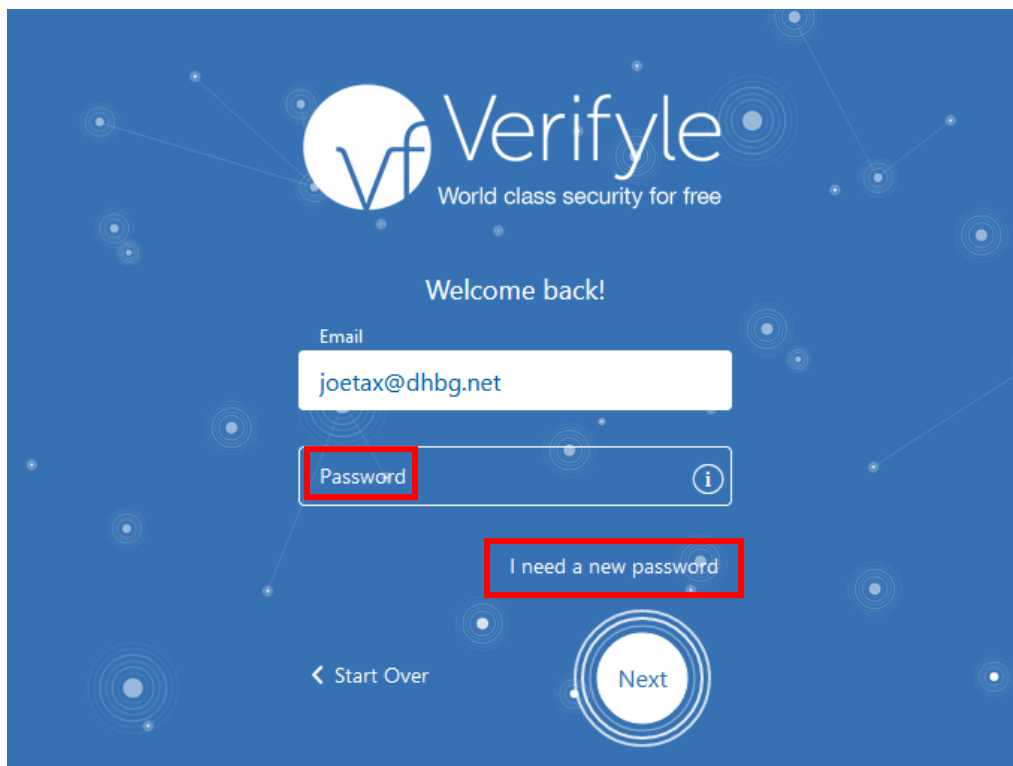


Working with Verifyle

Go to <https://verifyle.com/login/>



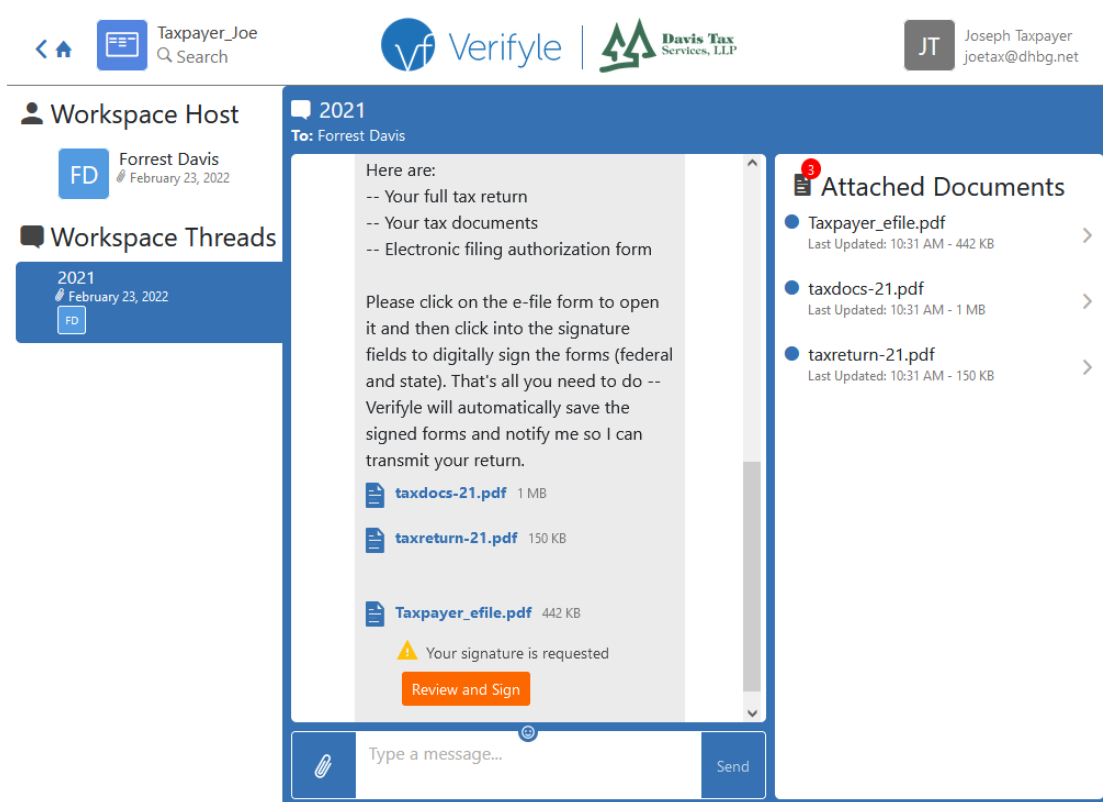
Enter your password. Or, if you don't remember it, click "I need a new password" and Verifyle will email you a temporary password.



Your Verifyle home screen will display. Click on your name where the host is Forrest Davis



The workspace for Davis Tax Services will contain one or more folders for tax years. Click on the desired year if it isn't already showing.



Click on the orange “Review and sign” button. You may be asked to confirm the font for your signature. Simply click Save to use the default.



Click the blue Confirm button to digitally sign the form. The screen will scroll down to the next page so you can confirm your signature there as well.

Taxpayer_efile.pdf

Form **8879** (Rev. January 2021) **IRS e-file Signature Authorization** OMB No. 1545-0074

Department of the Treasury Internal Revenue Service **IRS must obtain and retain completed Form 8879.**
Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SIN) _____

Taxpayer's name _____ Social security number _____

Spouse's name _____ Spouse's social security number _____

Part I Tax Return Information — Tax Year Ending December 31, (Enter year you are authorizing.)

Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

1	Adjusted gross income	1
2	Total tax	2
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3
4	Amount you want refunded to you	4
5	Amount you owe	5

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund, if applicable. I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-866-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

I authorize _____ (ERO firm name) to enter or generate my PIN _____ as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature: Joseph Taxpayer Date: 2-22-2022

Spouse's PIN: check one box only

I authorize _____ (ERO firm name) to enter or generate my PIN _____ as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature: _____ Date: _____

Taxpayer_efile.pdf

Arizona Form **AZ-8879** E-file Signature Authorization **2021**
(Arizona Forms 140, 140A, 140EZ, 140NR and 140PY)

Do not mail this form to the Arizona Department of Revenue. The ERO must retain this document a minimum of four years.

Your First Name and Initial _____ Last Name _____ Enter your Social Security Number _____
Your Spouse's First Name and Initial (if filed joint) _____ Last Name _____ Enter your SSN(s) _____ Spouse's Social Security No. _____

PART 1 - PURPOSE (If you are e-filing a Small Business Income Tax Return, also complete Form AZ-8879 SBI) Do Not Truncate

• To verify the truthfulness, correctness, and completeness of the taxpayer's electronic income tax return.
• To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona individual income tax return.

PART 2 - TAX RETURN INFORMATION

1	Arizona Adjusted Gross Income	00
2	Balance of Tax	00
3	Arizona Income Tax Withheld	00

Check box 4 or box 5:

4 REFUND: Enter the amount of refund _____

5 AMOUNT YOU OWE: Enter the amount owed _____

PART 3 - FINANCIAL INSTITUTION INFORMATION

Must be present when requesting direct debit or deposit.

Foreign Account Deposit/Debit: See instructions below.

TYPE OF ACCOUNT: _____

Checking Savings

ACCOUNT NUMBER: _____

ACCOUNT TYPE: _____

ACCOUNT BALANCE: _____

ACCOUNT OPENING DATE: _____

ACCOUNT CLOSING DATE: _____

ACCOUNT OPENING BALANCE: _____

ACCOUNT CLOSING BALANCE: _____

Box 4 Checkboxes - Refund: You are due a refund based on the information provided on your tax return. Your refund amount will be deposited in the account listed in the Financial Institution Information Section (Part 3).

Box 5 Checkboxes - Amount You Owe: You owe taxes based on the information provided on your tax return. You have elected to direct debit for payment. The payment will be withdrawn from the account and on the date listed in the Financial Institution Information Section (Part 3).

Foreign Account Deposit/Debit Checkboxes: Check the "Foreign Account Deposit/Debit" box if your deposit will be ultimately placed in or come from a foreign account. If you check this box, do not enter your account numbers. If this box is checked, we will not direct deposit or debit your account. If you are due a refund, we will send you a check instead. If you owe tax, you must mail a check on the Arizona Department of Revenue, PO Box 29065, Phoenix, AZ 85038-0665.

PART 4 - DECLARATION AND SIGNATURE AUTHORIZATION (Sign only after completing Part 2)

Under penalties of perjury, I declare that I have examined a copy of my electronic Arizona individual income tax return and accompanying schedules and statements for the year ending December 31, 2021, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts of Arizona adjusted gross income, total tax, Arizona income tax withheld, and refund (or amount owed) listed above are the amounts shown on the tax return.

6a I consent that my refund be directly deposited as designated in the electronic portion of my 2021 Arizona individual income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

6b I do not want direct deposit of my refund or I am not receiving a refund.

6c I authorize the Arizona Department of Revenue (ADOR) and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If I have filed a balance due return, I understand that if the ADOR does not receive full and timely payment of my tax liability by April 18, 2022, I will remain liable for the tax liability and all applicable interest and penalties. When electronically filing my federal and state tax returns, I understand that if there is an error on my federal return, my state return will also be rejected.

I consent to my Electronic Return Originator (ERO) or On-Line Service Provider (OLSP) sending my electronic Arizona individual income tax return and accompanying schedules and statements to ADOR, and I consent to my ERO or OLSP sending such information to ADOR through a transmitter. I consent to ADOR sending my ERO, OLSP and/or transmitter an acknowledgment of receipt of transmission and an indication of whether or not the transmission of my return is accepted and, if the return is rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize ADOR to disclose to my ERO, OLSP and/or transmitter the reason(s) for the delay, or when the refund was sent. If ADOR contacts my ERO for a copy of my return, any documents or schedules to my return, and/or the authorization form, I authorize my ERO to release copies of the requested documents to ADOR.

I authorize _____ (ELECTRONIC RETURN ORIGINATOR) to make the election that I want my electronic signature to my electronic federal individual income tax return to serve as my signature to my electronic Arizona individual income tax return for the year ending December 31, 2021. I understand that when my ERO makes the election that my electronic signature to my federal individual income tax return will serve as my signature to my Arizona individual income tax return, I will have signed my Arizona individual income tax return and declared under penalties of perjury that to the best of my knowledge and belief the return is true, correct and complete.

Your signature: Joseph Taxpayer Date: 02-22-2022

SPOUSE'S PEN AND INK SIGNATURE _____ DATE _____

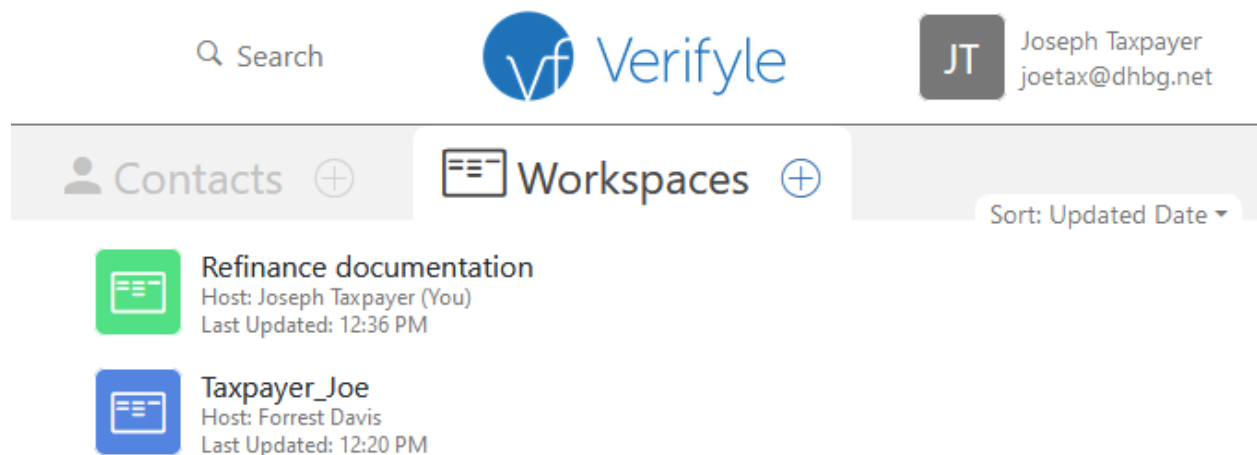
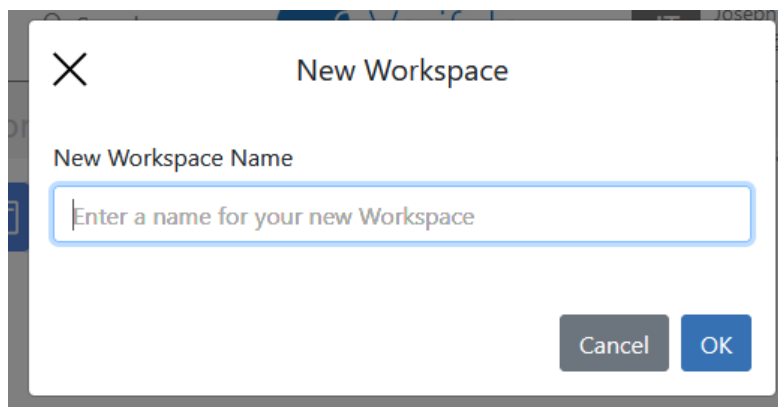
Confirm

A "Success!" notification will briefly display and then you will be taken back to your tax year workspace. Click on any of the saved documents to view or download them.

The screenshot displays the Verifyle workspace interface. At the top, there is a navigation bar with a home icon, a search bar containing 'Taxpayer_Joe', and logos for 'Verifyle' and 'Davis Tax Services, LLP'. On the right side of the navigation bar, a user profile for 'Joseph Taxpayer' (JT) is shown with the email 'joetax@dhbg.net'. The main workspace area is divided into three sections. On the left, there is a 'Workspace Host' section for 'Forrest Davis' (FD) with a date of 'February 23, 2022', and a 'Workspace Threa...' section for '2021' (February 23, 2022) with a sub-section for 'FD'. The central section is a message thread titled '2021' from 'Forrest Davis'. The message content reads: 'Here are: -- Your full tax return -- Your tax documents -- Electronic filing authorization form. Please click on the e-file form to open it and then click into the signature fields to digitally sign the forms (federal and state). That's all you need to do -- Verifyle will automatically save the signed forms and notify me so I can transmit your return.' Below the text are three document attachments: 'taxdocs-21.pdf' (1 MB), 'taxreturn-21.pdf' (150 KB), and 'Taxpayer_efile.pdf' (442 KB). A yellow warning icon with a checkmark indicates 'You have signed'. On the right side of the message, there is an 'Attached Documents' panel listing the same three files with their last updated times and sizes. Below the list are 'Download' and 'Preview' buttons. At the bottom of the workspace, there is a text input field labeled 'Type a message...' and a 'Send' button.

Your documents will stay in Verifyle so you can revisit and download them again anytime you wish. If you wish to send me a secure message, simply write it in the "Type a message" box and click Send.

You have a free forever Verifyle account that you can use for other purposes as well. From your home screen, click on the plus sign next to Workspaces to set up a new private workspace for your other documents and share them with other people if you need to.



For more information on using Verifyle, watch the "[Getting Started in Verifyle](#)" video (8:43) on YouTube and look at the [Verifyle FAQ](#).